UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNIVERSAL ENTERTAINMENT CORPORATION, UE RESORTS INTERNATIONAL, INC. f/k/a OKADA MANILA INTERNATIONAL, INC. and TIGER RESORT, LEISURE AND ENTERTAINMENT, INC.

Plaintiffs,

v.

ALEXANDER EISEMAN, ZAMA CAPITAL ADVISORS LP, ZAMA CAPITAL STRATEGY ADVISORS LLC, JOHN DOE ENTITY 1, and CHRISTIAN LITTLEJOHN

Defendants.

No.: 23 Civ. 2250 (LGS)

DECLARATION OF JED M. SCHWARTZ IN SUPPORT OF PLAINTIFFS' OPPOSITION TO DEFENDANTS' MOTION TO DISMISS

I, Jed M. Schwartz, hereby declare as follows:

I am a member of the law firm Milbank LLP, counsel to Plaintiffs Universal Entertainment Corporation; UE Resorts International, Inc., formerly known as Okada Manila International, Inc.; and Tiger Resort, Leisure and Entertainment, Inc. (collectively, "<u>Plaintiffs</u>"). I am a member in good standing of the bar of the State of New York and of this Court.

- 1. I make this declaration in support of Plaintiffs' Opposition to Defendants' Motion to Dismiss based on my personal knowledge and review of documents, including the exhibits hereto.
- 2. Attached hereto as Exhibit 1 is a true and correct copy of the Complaint filed on June 15, 2023 in the action *Rimu Capital Ltd. v. Ader, et al.*, Case No. 1:23-cv-05065 (S.D.N.Y.).

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 21, 2023 Scarsdale, New York Jal 80